

**TRANSCRIPT OF PROCEEDINGS
RELATING TO**

**CITY OF CELINA, TEXAS, SPECIAL ASSESSMENT REVENUE BONDS, SERIES 2015
(WELLS SOUTH PUBLIC IMPROVEMENT DISTRICT
NEIGHBORHOOD IMPROVEMENT AREA #1 PROJECT)**

TABLE OF DOCUMENTS

<u>Document Number</u>	<u>Document Description</u>
1.	Certificate of City Secretary certifying the following creation documents: <ul style="list-style-type: none"> a. Resolution No. 2015-47R Accepting Petition to Create PID and Calling Public Hearing; b. Affidavit of Publication of Notice of Public Hearing Regarding PID Creation; c. Copy of Notice of Public Hearing Regarding PID Creation Mailed to Property Owners; d. Resolution No. 2015-51R Authorizing PID Creation and the minutes pertaining thereto; e. Affidavit of Publication of Resolution Authorizing PID Creation; f. Resolution No. 2015-54R Calling Public Hearing Regarding Service and Assessment Plan and Assessment Roll; g. Affidavit of Publication of Notice of Public Hearing Regarding Service and Assessment Plan and Assessment Roll; and h. Notice of Public Hearing Regarding Service and Assessment Plan and Assessment Roll Mailed to Property Owners.
2.	Ordinance Approving Service and Assessment Plan, including Assessment Roll, and Levying Assessments
3.	Service and Assessment Plan, including Assessment Roll
4.	Certificates of Collin Central Appraisal District
5.	Bond Ordinance
6.	Indenture of Trust
7.	Resolution Approving Preliminary Official Statement
8.	Bond Purchase Agreement
9.	Final Official Statement ¹
10.	Continuing Disclosure Agreement of Issuer
11.	Continuing Disclosure Agreement of Developer
12.	General Certificate of the City
13.	General Certificate of Developer
14.	Signature and No-Litigation Certificate
15.	Signature Identification and Incumbency Certificate of Trustee
16.	Certificate of City – Request and Authorization to Authenticate Bonds
17.	Resolution Approving Reimbursement Agreement
18.	Reimbursement Agreement

¹ Preliminary Official Statement intentionally omitted; a copy is on file with the City.

19.	Closing Certificate of City
20.	Closing Certificate of Developer
21.	Closing Certificate of Trustee
22.	DPFG, Inc. Letter of Representation
23.	Jackson Claiborn, Inc. (Appraiser) Letter of Representation
24.	Certificate as to Tax Exemption
25.	Issue Price Certificate
26.	Filed Information Report – Form 8038-G
27.	Closing Instruction Letter
28.	Receipt and Disbursement of Funds
29.	Attorney General Opinion and Comptroller's Registration Certificate
30.	Opinion of Bond Counsel
31.	Supplemental Opinion of Bond Counsel
32.	Opinion of City Attorney
33.	Opinion of Underwriter's Counsel
34.	Opinion of Special Counsel to Developer
35.	Opinion of Developer's General Counsel
36.	Filed Development Agreement
37.	Filed Agreement Regarding Conveyance of Right of Redemption and Waiver of Agricultural Valuation
38.	Certificate of Lender
39.	<p>TIRZ documents:</p> <ul style="list-style-type: none"> (a) Resolution Setting a Public Hearing on the Creation of a Tax Increment Reinvestment Zone Within the City of Celina, Texas; (b) Affidavit of Publication of the Notice of Public Hearing Regarding the Creation of the Zone as required by Section 311.003(c) of the Texas Tax Code; (c) Ordinance authorizing the creation of the Zone; (d) Ordinance approving the Final Project and Finance Plan for the Zone; and (e) Resolution of the Zone Board approving the Final Project and Finance Plan. (f) TIRZ Reimbursement Agreement.